CHRISTOPHER R. GEORGE – APPRAISER'S QUALIFICATIONS 65 James Street, Worcester, MA 01603 USA 508-753-1400

Christopher R. George is a business appraiser, broker and consultant specializing in the valuation, sale and financing of closely held companies. His reports have been used in conjunction with buy-sell agreements, mergers, acquisitions and divestitures, stockholder actions, motions for divorce, reorganization, estate issues, bank workouts, economic damages, litigation support, etc. His reports have also been the basis of charitable and estate tax motions before the United States Internal Revenue Service and the Massachusetts Department of Revenue. He has qualified and testified as an expert witness in many Massachusetts and Federal jurisdictions.

EXPERIENCE

1986- Present: President and CEO of Central Mass. Escrow Services, Inc., d/b/a **George & Company and Business Appraisal Associates.** Specialists in middle market mergers, acquisitions and appraisals.

President – **Central Business Brokers**. Appraisal, sale and financing of smaller closely held companies.

1981-1986: President of Professional Brokers Exchange, Inc. Business brokerage and real estate brokerage.

1971-1983: President and COO of the Independent Companies, Inc. of Worcester, MA.

Accomplishments included identifying strategic opportunities for acquisition and subsequent divestiture of 16 closely held New England companies. Responsibilities included the valuation, negotiation of terms of purchase and financing the acquisition.

EDUCATION

1985-Present: Continuing appraisal science and business intermediary education through professional societies, organizations and associations listed below.

1969-1972: Bachelor of Science studies at Quinsigamond Community College, Worcester State University. Accepted for graduate studies at the University of Grenoble, Grenoble, France.

QUALIFICATIONS

Performed over 2,000 business appraisals, valuations and sales.

Qualified expert witness Mass. Probate & Superior Courts, US Bankruptcy Court.

Earned the designation; Certified Business Opportunity Appraiser, 1986

Featured speaker: WTAG/WORC radio, Real Estate Roundtable, Money Talks, WPI Business Forum,

WGMC Channel 13 TV, Charter Access CEO Forum, Worcester Business Development Corp.

Featured subject: Worcester Business Journal; Central Mass. Appraisers.

Instructor, N.E. Business Brokers Association, Business Appraisal & Brokerage

Instructor, Nichols College, School of Entrepreneurial Studies

Past Instructor, (stand-by) Northeastern University, Business Valuation

Presentation to Worcester County Family Court members - Bernier v. Bernier

PROFESSIONAL AFFILIATIONS

Life Member, Institute of Business Appraisers, Inc. #2652-01

American Society of Appraisers #003991

Mass. Division of Registration, Real Estate Brokers #9011538

New England Business Brokers Association, Past President, current member

International Business Brokers Association

Turnaround Management Association

Mass. Restaurant and Package Store Associations

M&A Source

Association of Professional Merger & Acquisition Advisors

Contributing Intermediary, BIZ COMPS©, annual business sales statistics

Hall of Fame, Pratt's Stats® sold business data base